

# Trade, Industry and Competition

## Adjusted budget summary

2024/25				
R thousand	Appropriation	Adjustments appropriation		Adjusted appropriation
		Decrease	Increase	
Amount to be appropriated	9 600 229	–	67 415	9 667 644
of which:				
Current payments	1 790 425	–	22 514	1 812 939
Transfers and subsidies	7 791 864	–	44 386	7 836 250
Payments for capital assets	17 940	–	515	18 455
Executive authority	Minister of Trade, Industry and Competition			
Accounting officer	Director-General of Trade, Industry and Competition			
Website	www.thedtic.gov.za			

## Vote purpose

*Lead economic development policy formulation and planning. Facilitate access to sustainable economic activity and employment for all South Africans through an understanding of the economy, knowledge of economic opportunities and potential, and anticipation of future economic trends. Catalyse economic transformation and development, and provide a predictable, competitive, equitable and socially responsible environment for investment, enterprise and trade for economic citizens. Contribute to achieving government's vision of an adaptive and restructured economy characterised by accelerated economic growth, employment creation and greater equity.*

## Performance

Indicator	Programme	MTSF priority	Annual performance		
			Projected for 2024/25 as published in the 2024 ENE	Achieved in the first half of 2024/25 (April to September)	Changed target for 2024/25
Value of manufacturing exports facilitated under rebates, drawbacks, non-proliferation export permits and the automotive production and development programme per year	Trade	Priority 7: A better Africa and world	R340bn	R110.3bn	–
Value of investment facilitated per year	Investment and Spatial Industrial Development	Priority 2: Economic transformation and job creation	R150bn	R43.1bn	–
Number of jobs supported by the department per year	Sectors		1m	617 516	–
Value of exports of global business services per year	Incentives		R8bn	R4.6bn	–
Value of output by black industrialist firms supported by the department per year	Incentives		R46bn	R43.6m	–
Number of jobs in black industrialist firms supported per year	Incentives		24 000	1 872	–
Value of manufactured exports to the rest of the world per year	Export		R800bn	R423bn	–
Number of additional workers with shares in their companies per year	Transformation and Competition		30 000	10 697	–

## Progress

In the first half of 2024/25, investments worth R43.1 billion were facilitated against an annual target of R150 billion. Despite this lower-than-expected progress, the department has secured significant investments and projects and expects to exceed the target by the end of the financial year.

Although the department had supported only 1 872 jobs in black industrialist firms by mid-year against an annual target of 24 000, this indicator is measured annually. As such, the department expects to meet this target by the end of the financial year.

The sluggish progress on the target for the number of additional workers with shares in their companies was due to the limited number of labour-intensive companies involved in mergers and unfavourable plans for employees to own shares. As a result, the annual target might not be achieved.

## Adjusted estimates

Programme		2024/25						
		Adjustments appropriation						Adjusted appropriation
		Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments <sup>1</sup>	
R thousand	Appropriation							
Administration	880 966	–	–	4 276	–	–	67 415	952 657
Trade	241 644	–	–	(824)	–	–	–	240 820
Investment and Spatial Industrial Development Sectors	167 077	–	–	(26 796)	–	–	–	140 281
Regulation	1 431 536	–	–	(102 582)	–	–	–	1 328 954
Incentives	346 122	–	–	111	–	–	–	346 233
Export	4 034 466	–	–	166 212	–	–	–	4 200 678
Transformation and Competition	387 960	–	–	(29 600)	–	–	–	358 360
Research	2 047 132	–	–	(5 268)	–	–	–	2 041 864
	63 326	–	–	(5 529)	–	–	–	57 797
<b>Total</b>	<b>9 600 229</b>	–	–	–	–	–	<b>67 415</b>	<b>9 667 644</b>
<b>Economic classification</b>								
<b>Current payments</b>								
Compensation of employees	1 081 180	–	–	(40 000)	–	–	–	1 041 180
Goods and services	709 245	–	–	(4 905)	–	–	67 415	771 755
Interest and rent on land	–	–	–	4	–	–	–	4
<b>Transfers and subsidies</b>	<b>7 791 864</b>	–	–	<b>44 386</b>	–	–	–	<b>7 836 250</b>
Departmental agencies and accounts	1 209 546	–	–	–	–	–	–	1 209 546
Foreign governments and international organisations	45 799	–	–	800	–	–	–	46 599
Public corporations and private enterprises	6 382 146	–	–	35 000	–	–	–	6 417 146
Non-profit institutions	153 321	–	–	5 000	–	–	–	158 321
Households	1 052	–	–	3 586	–	–	–	4 638
<b>Payments for capital assets</b>	<b>17 940</b>	–	–	<b>515</b>	–	–	–	<b>18 455</b>
Machinery and equipment	12 987	–	–	1 373	–	–	–	14 360
Software and other intangible assets	4 953	–	–	(858)	–	–	–	4 095
<b>Total</b>	<b>9 600 229</b>	–	–	–	–	–	<b>67 415</b>	<b>9 667 644</b>

1. Other adjustments include the shifting of funds between votes, the shifting of funds within a vote following a function shift, self-financing expenditure, declared unspent funds, and significant and unforeseeable economic and financial events.

**Programme 1: Administration**

Subprogramme		2024/25							
		Adjustments appropriation							
		Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll- overs	Use of funds in emergency situations	Other adjustments	Total adjustments appropriation	Adjusted appropriation
R thousand	Appropriation								
Ministry	43 971	–	–	10 513	–	–	–	10 513	54 484
Office of the Director-General	80 295	–	–	(923)	–	–	–	(923)	79 372
Corporate Management Services	624 872	–	–	(293)	–	–	67 415	67 122	691 994
Office Accommodation	3 000	–	–	–	–	–	–	–	3 000
Financial Management	77 147	–	–	(6 026)	–	–	–	(6 026)	71 121
Marketing	51 681	–	–	1 005	–	–	–	1 005	52 686
Communication and Media Relations									
<b>Total</b>	<b>880 966</b>	<b>–</b>	<b>–</b>	<b>4 276</b>	<b>–</b>	<b>–</b>	<b>67 415</b>	<b>71 691</b>	<b>952 657</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>869 170</b>	<b>–</b>	<b>–</b>	<b>(2 818)</b>	<b>–</b>	<b>–</b>	<b>67 415</b>	<b>64 597</b>	<b>933 767</b>
Compensation of employees	310 963	–	–	–	–	–	–	–	310 963
Goods and services	558 207	–	–	(2 818)	–	–	67 415	64 597	622 804
<b>Transfers and subsidies</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>3 030</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>3 030</b>	<b>3 030</b>
Households	–	–	–	3 030	–	–	–	3 030	3 030
<b>Payments for capital assets</b>	<b>11 796</b>	<b>–</b>	<b>–</b>	<b>4 064</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>4 064</b>	<b>15 860</b>
Machinery and equipment	7 419	–	–	5 518	–	–	–	5 518	12 937
Software and other intangible assets	4 377	–	–	(1 454)	–	–	–	(1 454)	2 923
<b>Total</b>	<b>880 966</b>	<b>–</b>	<b>–</b>	<b>4 276</b>	<b>–</b>	<b>–</b>	<b>67 415</b>	<b>71 691</b>	<b>952 657</b>

**Programme 2: Trade**

Subprogramme		2024/25							
		Adjustments appropriation							
		Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll- overs	Use of funds in emergency situations	Other adjustments	Total adjustments appropriation	Adjusted appropriation
R thousand	Appropriation								
International Trade Development	223 985	—	—	749	—	—	—	749	224 734
African Multilateral Economic Development	17 659	—	—	(1 573)	—	—	—	(1 573)	16 086
<b>Total</b>	<b>241 644</b>	<b>—</b>	<b>—</b>	<b>(824)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>(824)</b>	<b>240 820</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>95 147</b>	<b>—</b>	<b>—</b>	<b>(42)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>(42)</b>	<b>95 105</b>
Compensation of employees	86 537	—	—	—	—	—	—	—	86 537
Goods and services	8 610	—	—	(42)	—	—	—	(42)	8 568
<b>Transfers and subsidies</b>	<b>145 673</b>	<b>—</b>	<b>—</b>	<b>42</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>42</b>	<b>145 715</b>
Departmental agencies and accounts	114 794	—	—	—	—	—	—	—	114 794
Foreign governments and international organisations	25 050	—	—	—	—	—	—	—	25 050
Public corporations and private enterprises	5 829	—	—	—	—	—	—	—	5 829
Households	—	—	—	42	—	—	—	42	42
<b>Payments for capital assets</b>	<b>824</b>	<b>—</b>	<b>—</b>	<b>(824)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>(824)</b>	<b>—</b>
Machinery and equipment	824	—	—	(824)	—	—	—	(824)	—
<b>Total</b>	<b>241 644</b>	<b>—</b>	<b>—</b>	<b>(824)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>(824)</b>	<b>240 820</b>

**Programme 3: Investment and Spatial Industrial Development**

Subprogramme		2024/25							Adjusted appropriation
		Adjustments appropriation						Total adjustments appropriation	
R thousand	Appropriation	Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments		
Investment Promotion	36 724	–	–	3 786	–	–	–	3 786	40 510
Investment and Interdepartmental Clearing House	20 036	–	–	(3 107)	–	–	–	(3 107)	16 929
Investor Support and Aftercare	3 579	–	–	899	–	–	–	899	4 478
Spatial Industrial Development	106 738	–	–	(28 374)	–	–	–	(28 374)	78 364
<b>Total</b>	<b>167 077</b>	<b>–</b>	<b>–</b>	<b>(26 796)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(26 796)</b>	<b>140 281</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>89 096</b>	<b>–</b>	<b>–</b>	<b>(57)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(57)</b>	<b>89 039</b>
Compensation of employees	77 781	–	–	–	–	–	–	–	77 781
Goods and services	11 315	–	–	(57)	–	–	–	(57)	11 258
<b>Transfers and subsidies</b>	<b>77 397</b>	<b>–</b>	<b>–</b>	<b>(26 155)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(26 155)</b>	<b>51 242</b>
Departmental agencies and accounts	10 027	–	–	–	–	–	–	–	10 027
Public corporations and private enterprises	67 370	–	–	(26 212)	–	–	–	(26 212)	41 158
Households	–	–	–	57	–	–	–	57	57
<b>Payments for capital assets</b>	<b>584</b>	<b>–</b>	<b>–</b>	<b>(584)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(584)</b>	<b>–</b>
Machinery and equipment	584	–	–	(584)	–	–	–	(584)	–
<b>Total</b>	<b>167 077</b>	<b>–</b>	<b>–</b>	<b>(26 796)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(26 796)</b>	<b>140 281</b>

**Programme 4: Sectors**

Subprogramme		2024/25							Adjusted appropriation
		Adjustments appropriation						Total adjustments appropriation	
R thousand	Appropriation	Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments		
Industrial	918 888	–	–	3 016	–	–	–	3 016	921 904
Competitiveness Customised Sector Programmes	512 648	–	–	(105 598)	–	–	–	(105 598)	407 050
<b>Total</b>	<b>1 431 536</b>	<b>–</b>	<b>–</b>	<b>(102 582)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(102 582)</b>	<b>1 328 954</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>132 069</b>	<b>–</b>	<b>–</b>	<b>(1 405)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(1 405)</b>	<b>130 664</b>
Compensation of employees	120 619	–	–	–	–	–	–	–	120 619
Goods and services	11 450	–	–	(1 405)	–	–	–	(1 405)	10 045
<b>Transfers and subsidies</b>	<b>1 298 290</b>	<b>–</b>	<b>–</b>	<b>(100 000)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(100 000)</b>	<b>1 198 290</b>
Departmental agencies and accounts	354 064	–	–	–	–	–	–	–	354 064
Foreign governments and international organisations	11 159	–	–	–	–	–	–	–	11 159
Public corporations and private enterprises	781 352	–	–	(105 000)	–	–	–	(105 000)	676 352
Non-profit institutions	151 715	–	–	5 000	–	–	–	5 000	156 715
<b>Payments for capital assets</b>	<b>1 177</b>	<b>–</b>	<b>–</b>	<b>(1 177)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(1 177)</b>	<b>–</b>
Machinery and equipment	1 177	–	–	(1 177)	–	–	–	(1 177)	–
<b>Total</b>	<b>1 431 536</b>	<b>–</b>	<b>–</b>	<b>(102 582)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(102 582)</b>	<b>1 328 954</b>

**Programme 5: Regulation**

Subprogramme		2024/25							Adjusted appropriation
		Adjustments appropriation						Total adjustments appropriation	
R thousand	Appropriation	Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments		
Policy and Legislative Development	20 959	–	–	(1 422)	–	–	–	(1 422)	19 537
Enforcement and Compliance	34 982	–	–	1 927	–	–	–	1 927	36 909
Regulatory Services	290 181	–	–	(394)	–	–	–	(394)	289 787
<b>Total</b>	<b>346 122</b>	–	–	<b>111</b>	–	–	–	<b>111</b>	<b>346 233</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>72 041</b>	–	–	<b>(597)</b>	–	–	–	<b>(597)</b>	<b>71 444</b>
Compensation of employees	58 859	–	–	–	–	–	–	–	58 859
Goods and services	13 182	–	–	(597)	–	–	–	(597)	12 585
<b>Transfers and subsidies</b>	<b>273 899</b>	–	–	<b>890</b>	–	–	–	<b>890</b>	<b>274 789</b>
Departmental agencies and accounts	264 309	–	–	–	–	–	–	–	264 309
Foreign governments and international organisations	9 590	–	–	800	–	–	–	800	10 390
Households	–	–	–	90	–	–	–	90	90
<b>Payments for capital assets</b>	<b>182</b>	–	–	<b>(182)</b>	–	–	–	<b>(182)</b>	–
Machinery and equipment	182	–	–	(182)	–	–	–	(182)	–
<b>Total</b>	<b>346 122</b>	–	–	<b>111</b>	–	–	–	<b>111</b>	<b>346 233</b>

**Programme 6: Incentives**

Subprogramme		2024/25							Adjusted appropriation
		Adjustments appropriation						Total adjustments appropriation	
R thousand	Appropriation	Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments		
Broadening Participation and Industrial Incentives	42 198	–	–	70	–	–	–	70	42 268
Manufacturing Incentives	2 433 092	–	–	30 080	–	–	–	30 080	2 463 172
Services Investment Incentives	979 105	–	–	136 547	–	–	–	136 547	1 115 652
Infrastructure Investment Support	543 155	–	–	(495)	–	–	–	(495)	542 660
Product and Systems Development	17 028	–	–	409	–	–	–	409	17 437
Strategic Partnership and Customer Care	19 888	–	–	(399)	–	–	–	(399)	19 489
<b>Total</b>	<b>4 034 466</b>	–	–	<b>166 212</b>	–	–	–	<b>166 212</b>	<b>4 200 678</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>161 354</b>	–	–	–	–	–	–	–	<b>161 354</b>
Compensation of employees	139 993	–	–	–	–	–	–	–	139 993
Goods and services	21 361	–	–	(4)	–	–	–	(4)	21 357
Interest and rent on land	–	–	–	4	–	–	–	4	4
<b>Transfers and subsidies</b>	<b>3 873 112</b>	–	–	<b>166 212</b>	–	–	–	<b>166 212</b>	<b>4 039 324</b>
Public corporations and private enterprises	3 872 060	–	–	166 212	–	–	–	166 212	4 038 272
Households	1 052	–	–	–	–	–	–	–	1 052
<b>Total</b>	<b>4 034 466</b>	–	–	<b>166 212</b>	–	–	–	<b>166 212</b>	<b>4 200 678</b>

**Programme 7: Export**

Subprogramme		2024/25							
		Adjustments appropriation							Adjusted appropriation
R thousand	Appropriation	Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments	Total adjustments appropriation	
		African Bilateral	22 589	–	–	–	–	–	–
Economic Relations									
Export Promotion and Marketing	41 858	–	–	–	–	–	–	–	41 858
Trade and Investment	312 155	–	–	(30 000)	–	–	–	(30 000)	282 155
Foreign Services Management Unit									
Export Development and Support	11 358	–	–	400	–	–	–	400	11 758
<b>Total</b>	<b>387 960</b>	–	–	<b>(29 600)</b>	–	–	–	<b>(29 600)</b>	<b>358 360</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>224 064</b>	–	–	<b>(29 817)</b>	–	–	–	<b>(29 817)</b>	<b>194 247</b>
Compensation of employees	176 607	–	–	(30 000)	–	–	–	(30 000)	146 607
Goods and services	47 457	–	–	183	–	–	–	183	47 640
<b>Transfers and subsidies</b>	<b>162 488</b>	–	–	<b>202</b>	–	–	–	<b>202</b>	<b>162 690</b>
Public corporations and private enterprises	162 488	–	–	–	–	–	–	–	162 488
Households	–	–	–	202	–	–	–	202	202
<b>Payments for capital assets</b>	<b>1 408</b>	–	–	<b>15</b>	–	–	–	<b>15</b>	<b>1 423</b>
Machinery and equipment	1 408	–	–	15	–	–	–	15	1 423
<b>Total</b>	<b>387 960</b>	–	–	<b>(29 600)</b>	–	–	–	<b>(29 600)</b>	<b>358 360</b>

**Programme 8: Transformation and Competition**

Subprogramme		2024/25							
		Adjustments appropriation							
		Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll- overs	Use of funds in emergency situations	Other adjustments	Total adjustments appropriation	Adjusted appropriation
R thousand	Appropriation								
Economic Planning and Advisory	7 245	–	–	4 678	–	–	–	4 678	11 923
Implementation	1 979 578	–	–	(5 372)	–	–	–	(5 372)	1 974 206
Coordination and Competition Oversight									
Investment and Development	4 846	–	–	1	–	–	–	1	4 847
Equity and Empowerment	55 463	–	–	(4 575)	–	–	–	(4 575)	50 888
<b>Total</b>	<b>2 047 132</b>	–	–	<b>(5 268)</b>	–	–	–	<b>(5 268)</b>	<b>2 041 864</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>85 263</b>	–	–	<b>(5 165)</b>	–	–	–	<b>(5 165)</b>	<b>80 098</b>
Compensation of employees	65 413	–	–	(5 000)	–	–	–	(5 000)	60 413
Goods and services	19 850	–	–	(165)	–	–	–	(165)	19 685
<b>Transfers and subsidies</b>	<b>1 961 005</b>	–	–	<b>165</b>	–	–	–	<b>165</b>	<b>1 961 170</b>
Departmental agencies and accounts	466 352	–	–	–	–	–	–	–	466 352
Public corporations and private enterprises	1 493 047	–	–	–	–	–	–	–	1 493 047
Non-profit institutions	1 606	–	–	–	–	–	–	–	1 606
Households	–	–	–	165	–	–	–	165	165
<b>Payments for capital assets</b>	<b>864</b>	–	–	<b>(268)</b>	–	–	–	<b>(268)</b>	<b>596</b>
Machinery and equipment	864	–	–	(864)	–	–	–	(864)	–
Software and other intangible assets	–	–	–	596	–	–	–	596	596
<b>Total</b>	<b>2 047 132</b>	–	–	<b>(5 268)</b>	–	–	–	<b>(5 268)</b>	<b>2 041 864</b>

**Programme 9: Research**

Subprogramme		2024/25							Adjusted appropriation
		Adjustments appropriation						Total adjustments appropriation	
R thousand	Appropriation	Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments		
Economic Research and Policy Coordination	33 731	–	–	1 536	–	–	–	1 536	35 267
Macroeconomic and Microeconomic Policy	14 597	–	–	(3 464)	–	–	–	(3 464)	11 133
Growth Path and Decent Work	14 998	–	–	(3 601)	–	–	–	(3 601)	11 397
<b>Total</b>	<b>63 326</b>	<b>–</b>	<b>–</b>	<b>(5 529)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(5 529)</b>	<b>57 797</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>62 221</b>	<b>–</b>	<b>–</b>	<b>(5 000)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(5 000)</b>	<b>57 221</b>
Compensation of employees	44 408	–	–	(5 000)	–	–	–	(5 000)	39 408
Goods and services	17 813	–	–	–	–	–	–	–	17 813
<b>Payments for capital assets</b>	<b>1 105</b>	<b>–</b>	<b>–</b>	<b>(529)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(529)</b>	<b>576</b>
Machinery and equipment	529	–	–	(529)	–	–	–	(529)	–
Software and other intangible assets	576	–	–	–	–	–	–	–	576
<b>Total</b>	<b>63 326</b>	<b>–</b>	<b>–</b>	<b>(5 529)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(5 529)</b>	<b>57 797</b>

**Details of adjustments to the 2024 Estimates of National Expenditure****Virements and shifts within the vote**

Programmes					
1. Administration 2. Trade 3. Investment and Spatial Industrial Development 4. Sectors 5. Regulation 6. Incentives 7. Export 8. Transformation and Competition 9. Research					
From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 1</b>		<b>(5 277)</b>	<b>Programme 1</b>		<b>3 530</b>
Goods and services	Business and advisory services	(87)	Households	Leave gratuities	87
	Business and advisory services	(500)	Machinery and equipment	Laptops	500
	Audit costs, operating leases, travel and subsistence	(227)	Households	Leave gratuities	227
		(2 494)		Leave gratuities	2 494
	Consumable supplies; legal services; operating leases; operating payments; stationery, printing and office supplies; venues and facilities	(222)		Leave gratuities	222
Software and other intangible assets	Travel and subsistence	(293)	<b>Programme 5</b>		<b>293</b>
			Goods and services	Computer services	293
			<b>Programme 1</b>		<b>1 454</b>
Software and other intangible assets	Software and intangible assets	(1 454)	Machinery and equipment	Laptops	1 454
Shifts within the programme as a percentage of the programme budget		0.6%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0%</b>			

**Virements and shifts within the vote (continued)**

<b>From:</b>			<b>To:</b>		
<b>Programme by economic classification</b>	<b>Motivation</b>	<b>R thousand</b>	<b>Programme by economic classification</b>	<b>Motivation</b>	<b>R thousand</b>
<b>Programme 3</b>		<b>(26 853)</b>	<b>Programme 1</b>		<b>584</b>
Machinery and equipment	Computers	(584)	Machinery and equipment	Motor vehicles	584
Goods and services	Travel and subsistence	(57)	<b>Programme 3</b>		<b>57</b>
Public corporations and private enterprises	Various institutions: Industrial development zones <sup>1</sup>	(26 212)	Households	Leave gratuities	57
			<b>Programme 6</b>		<b>26 212</b>
			Public corporations and private enterprises	Manufacturing development incentives <sup>1</sup>	26 212
Shifts within the programme as a percentage of the programme budget		0%			
<b>Virements to other programmes as a percentage of the programme budget<sup>1</sup></b>		<b>16%</b>			
<b>Programme 5</b>		<b>(1 072)</b>	<b>Programme 1</b>		<b>182</b>
Machinery and equipment	Audio-visual equipment, computers, office equipment	(182)	Machinery and equipment	Motor vehicles	182
Goods and services	Venues and facilities	(90)	<b>Programme 5</b>		<b>890</b>
	Catering, rental and hiring, venues and facilities	(250)	Households	Leave gratuities	90
	Catering, rental and hiring, venues and facilities	(550)	Foreign governments and international organisations	International Financial Reporting Standards Foundation	250
				World Intellectual Property Organisation	550
Shifts within the programme as a percentage of the programme budget		0.3%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.1%</b>			
<b>Programme 9</b>		<b>(5 529)</b>	<b>Programme 1</b>		<b>529</b>
Machinery and equipment	Computers, office equipment	(529)	Machinery and equipment	Motor vehicles	529
Compensation of employees	Vacant posts <sup>2</sup>	(5 000)	<b>Programme 6</b>		<b>5 000</b>
			Public corporations and private enterprises	Various institutions: Services sector development incentives <sup>2</sup>	5 000
Shifts within the programme as a percentage of the programme budget		0%			
<b>Virements to other programmes as a percentage of the programme budget<sup>1</sup></b>		<b>8.7%</b>			
<b>Programme 4</b>		<b>(107 582)</b>	<b>Programme 1</b>		<b>1 005</b>
Goods and services	Administrative fees, business and advisory services	(1 005)	Goods and services	Venues and facilities	1 005
	Business and advisory services	(400)	<b>Programme 7</b>		<b>400</b>
			Goods and services	Training and development for non-employees	400
Machinery and equipment	Computers	(1 177)	<b>Programme 7</b>		<b>1 177</b>
			Machinery and equipment	Motor vehicles	1 177
Public corporations and private enterprises	Council for Scientific and Industrial Research: National Cleaner Production Centre <sup>2</sup>	(5 000)	<b>Programme 4</b>		<b>5 000</b>
	Industrial Development Corporation: Sector programmes <sup>1</sup>	(100 000)	Non-profit institutions	Trade and industrial policy strategies <sup>2</sup>	5 000
			<b>Programme 6</b>		<b>100 000</b>
			Public corporations and private enterprises	Various institutions: Services sector development incentives <sup>1</sup>	100 000
Shifts within the programme as a percentage of the programme budget		0.3%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>7.2%</b>			



**Virements and shifts within the vote (continued)**

From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 2</b>		<b>(866)</b>	<b>Programme 1</b>		<b>824</b>
Machinery and equipment	Computers	(824)	Machinery and equipment	Motor vehicles	824
Goods and services	Venues and facilities	(37)	<b>Programme 2</b>		<b>42</b>
	Contractors	(5)	Households	Leave gratuities	37
				Leave gratuities	5
Shifts within the programme as a percentage of the programme budget		0%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.3%</b>			
<b>Programme 8</b>		<b>(6 029)</b>	<b>Programme 1</b>		<b>268</b>
Machinery and equipment	Computers	(268)	Machinery and equipment	Motor vehicles	268
Compensation of employees	Vacant posts <sup>2</sup>	(5 000)	<b>Programme 6</b>		<b>5 000</b>
	Office equipment	(596)	Public corporations and private enterprises	Various institutions: Services sector development incentives <sup>2</sup>	5 000
Goods and services	Travel and subsistence	(5)	<b>Programme 8</b>		<b>596</b>
	Venues and facilities	(16)	Software and other intangible assets	Software and other intangible assets	596
	Business and advisory services	(144)	<b>Programme 8</b>		<b>165</b>
			Households	Leave gratuities	5
				Leave gratuities	16
				Leave gratuities	144
Shifts within the programme as a percentage of the programme budget		0%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.3%</b>			
<b>Programme 6</b>		<b>(4)</b>	<b>Programme 6</b>		<b>4</b>
Goods and services	Fleet services	(4)	Interest and rent on land	Support programme for industrial innovation	4
Shifts within the programme as a percentage of the programme budget		0%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0%</b>			
<b>Programme 7</b>		<b>(30 217)</b>	<b>Programme 6</b>		<b>30 000</b>
Compensation of employees	Vacant posts <sup>2</sup>	(30 000)	Public corporations and private enterprises	Various institutions: Services sector development incentives <sup>2</sup>	30 000
Goods and services	Venues and facilities	(133)	<b>Programme 7</b>		<b>217</b>
	Venues and facilities	(69)	Households	Leave gratuities	133
	Venues and facilities	(15)		Bereavement, leave gratuities	69
			Machinery and equipment	Motor vehicles	15
Shifts within the programme as a percentage of the programme budget		0.1%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>7.7%</b>			
<b>Total</b>		<b>(183 429)</b>			<b>183 429</b>

1. Only Parliament may approve this virement.

2. National Treasury approval has been obtained.

**Other adjustments – R67.415 million****Self-financing expenditure****Programme 1: Administration**

Revenue of R67.415 million has been generated from rental income. These funds will be used to supplement payments for the public-private partnership contract for the department's campus.

## Expenditure outcome for 2023/24 and actual expenditure for 2024/25

Programme	2023/24					2024/25			
	Adjusted appropriation	Outcome			Adjusted appropriation/ Total (%)	Actual expenditure			
		Apr 23 - Sep 23	Apr 23 - Sep 23 % of adjusted appropriation	Apr 23 - Mar 24		Apr 23 - Mar 24 % of adjusted appropriation	Apr 24 - Sep 24	Apr 24 - Sep 24 % of adjusted appropriation	
R thousand									
Administration	859 099	414 549	48.3	816 925	95.1	952 657	9.9	407 790	42.8
Trade	261 603	168 245	64.3	252 006	96.3	240 820	2.5	141 099	58.6
Investment and Spatial Industrial Development	140 534	80 139	57.0	138 635	98.6	140 281	1.5	55 017	39.2
Sectors	1 592 932	1 381 657	86.7	1 574 173	98.8	1 328 954	13.7	829 701	62.4
Regulation	349 339	312 255	89.4	346 173	99.1	346 233	3.6	194 238	56.1
Incentives	5 413 639	2 435 602	45.0	5 431 108	100.3	4 200 678	43.5	2 119 589	50.5
Export	388 284	325 920	83.9	416 725	107.3	358 360	3.7	250 697	70.0
Transformation and Competition	1 644 977	1 650 045	100.3	1 633 450	99.3	2 041 864	21.1	728 794	35.7
Research	59 112	24 785	41.9	49 251	83.3	57 797	0.6	18 527	32.1
Total	10 709 519	6 793 197	63.4	10 658 446	99.5	9 667 644	100.0	4 745 452	49.1
Economic classification									—
Current payments	1 730 639	827 667	47.8	1 676 346	96.9	1 812 939	18.8	820 887	45.3
Compensation of employees	1 066 140	530 821	49.8	1 042 235	97.8	1 041 180	10.8	505 039	48.5
Goods and services	664 499	296 846	44.7	634 030	95.4	771 755	8.0	315 844	40.9
Interest and rent on land	—	—	—	81	—	4	0.0	4	100.0
Transfers and subsidies	8 925 793	5 909 202	66.2	8 920 946	99.9	7 836 250	81.1	3 920 596	50.0
Departmental agencies and accounts	1 169 220	1 264 165	108.1	1 169 220	100.0	1 209 546	12.5	740 869	61.3
Foreign governments and international organisations	44 459	2 241	5.0	38 542	86.7	46 599	0.5	1 193	2.6
Public corporations and private enterprises	7 563 788	4 531 355	59.9	7 562 446	100.0	6 417 146	66.4	3 056 490	47.6
Non-profit institutions	146 011	108 143	74.1	146 010	100.0	158 321	1.6	118 135	74.6
Households	2 315	3 298	142.5	4 728	204.2	4 638	0.0	3 909	84.3
Payments for capital assets	52 866	56 134	106.2	60 700	114.8	18 455	0.2	3 963	21.5
Machinery and equipment	49 818	45 867	92.1	48 265	96.9	14 360	0.1	1 507	10.5
Software and other intangible assets	3 048	10 267	336.8	12 435	408.0	4 095	0.0	2 456	60.0
Payments for financial assets	221	194	87.8	454	205.4	—	—	6	—
Total	10 709 519	6 793 197	63.4	10 658 446	99.5	9 667 644	100.0	4 745 452	49.1

### Expenditure trends

Total expenditure in 2023/24 was R10.7 billion, 99.5 per cent of the adjusted appropriation for the year. Mid-year expenditure in 2023/24 was R6.8 billion, 63.4 per cent of the adjusted appropriation, whereas expenditure in the first half of 2024/25 was R4.7 billion, 49.1 per cent of the adjusted appropriation of R9.7 billion. Compared to the first half of 2023/24, expenditure over the same period in 2024/25 decreased by R2.1 billion, 30.9 per cent. This was mainly because of transfers to public entities being frontloaded in the first quarter of 2023/24 rather than apportioned throughout the year; low disbursements to public corporations and private enterprises; and decreases in spending on compensation of employees, machinery and equipment, and software and intangible assets.

## Departmental receipts

R thousand	2023/24					2024/25				
	Adjusted estimate	Outcome				Budget estimate	Adjusted estimate	Adjusted receipts estimate/ Total (%)	Actual receipts	
		Apr 23 - Sep 23	Apr 23 - Sep 23 % of adjusted estimate	Apr 23 - Mar 24	Apr 23 - Mar 24 % of adjusted estimate				Apr 24 - Sep 24	Apr 24 - Sep 24 % of adjusted estimate
<b>Departmental receipts</b>	<b>244 147</b>	<b>93 147</b>	<b>38.2</b>	<b>218 336</b>	<b>89.4</b>	<b>204 350</b>	<b>204 892</b>	<b>100.0</b>	<b>78 080</b>	<b>38.1</b>
Tax receipts	7 700	3 368	43.7	7 845	101.9	7 800	8 000	3.9	2 723	69 740.1
Sales of goods and services produced by department	683	268	39.2	612	89.6	633	613	0.3	249	40.6
Sales of scrap, waste, arms and other used current goods	200	109	54.5	174	87.0	151	178	0.1	124	69.7
Fines, penalties and forfeits	93 000	54 831	59.0	71 507	76.9	75 491	75 491	36.8	55 019	72.9
Interest, dividends and rent on land	52 202	292	0.6	527	1.0	50 942	50 942	24.9	212	0.4
Sales of capital assets	350	45	12.9	253	72.3	370	370	0.2	—	—
Transactions in financial assets and liabilities	90 012	34 234	38.0	137 418	152.7	68 963	69 298	33.8	19 753	28.5
<b>Total</b>	<b>244 147</b>	<b>93 147</b>	<b>38.2</b>	<b>218 336</b>	<b>89.4</b>	<b>204 350</b>	<b>204 892</b>	<b>100.0</b>	<b>78 080</b>	<b>38.1</b>

### Revenue trends

Mid-year revenue in 2023/24 was R93.1 million, 38.2 per cent of the adjusted estimate, whereas revenue for the first half of 2024/25 was R78.1 million, 38.1 per cent of the adjusted estimate of R204.9 million. Compared to the first half of 2023/24, revenue over the same period in 2024/25 decreased by R15 million, 16.1 per cent. This was mainly due to a decrease in financial assets and liabilities because of delayed payments for fines, penalties and forfeits.

## Changes to transfers and subsidies

### Summary of changes to transfers and subsidies per programme

		2024/25								
		Adjustments appropriation								
		Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll- overs	Use of funds in emergency situations	Other adjustments	Total adjustments appropriation	Adjusted appropriation	
R thousand	Appropriation									
Administration										
Households										
Social benefits										
Current	—	—	—	3 030	—	—	—	3 030	3 030	
Employee social benefits	—	—	—	3 030	—	—	—	3 030	3 030	
Trade										
Households										
Social benefits										
Current	—	—	—	42	—	—	—	42	42	
Employee social benefits	—	—	—	42	—	—	—	42	42	
Investment and Spatial										
Industrial Development										
Public corporations and private enterprises										
Public corporations										
Other transfers										
Current	28 212	—	—	(26 212)	—	—	—	(26 212)	2 000	
Various institutions:	28 212	—	—	(26 212)	—	—	—	(26 212)	2 000	
Industrial development zones (other)										
Households										
Social benefits										
Current	—	—	—	57	—	—	—	57	57	
Employee social benefits	—	—	—	57	—	—	—	57	57	

## Summary of changes to transfers and subsidies per programme (continued)

		2024/25								
R thousand	Appropriation	Adjustments appropriation							Adjusted appropriation	
		Amounts announced in the budget	Unforeseeable /Unavoidable	Virements and shifts	Roll-overs	Use of funds in emergency situations	Other adjustments	Total adjustments appropriation		
Sectors										
Public corporations and private enterprises										
Public corporations										
Other transfers										
Current	376 883	–	–	(105 000)	–	–	–	(105 000)	271 883	
Industrial Development Corporation: Sector programmes	318 202	–	–	(100 000)	–	–	–	(100 000)	218 202	
Council for Scientific and Industrial Research: National Cleaner Production Centre	58 681	–	–	(5 000)	–	–	–	(5 000)	53 681	
Non-profit institutions										
Current	30 015	–	–	5 000	–	–	–	5 000	35 015	
Trade and industrial policy strategies	30 015	–	–	5 000	–	–	–	5 000	35 015	
Regulation										
Foreign governments and international organisations										
Current	9 590	–	–	800	–	–	–	800	10 390	
World Intellectual Property Organisation	6 740	–	–	550	–	–	–	550	7 290	
International Financial Reporting Standards Foundation	2 850	–	–	250	–	–	–	250	3 100	
Households										
Social benefits										
Current	–	–	–	90	–	–	–	90	90	
Employee social benefits	–	–	–	90	–	–	–	90	90	
Incentives										
Public corporations and private enterprises										
Public corporations										
Other transfers										
Capital	426 002	–	–	–	–	–	–	–	426 002	
Various institutions: Critical infrastructure programme: Industrial parks	55 976	–	–	100 000	–	–	–	100 000	155 976	
Various institutions: Special economic zones	370 026	–	–	(100 000)	–	–	–	(100 000)	270 026	
Public corporations and private enterprises										
Private enterprises										
Subsidies on production or products										
Current	3 154 977	–	–	166 212	–	–	–	166 212	3 321 189	
Various institutions: Services sector development incentives	962 234	–	–	140 000	–	–	–	140 000	1 102 234	
Various institutions: Manufacturing development incentives	2 192 743	–	–	26 212	–	–	–	26 212	2 218 955	
Export										
Households										
Social benefits										
Current	–	–	–	202	–	–	–	202	202	
Employee social benefits	–	–	–	202	–	–	–	202	202	
Transformation and Competition										
Households										
Social benefits										
Current	–	–	–	165	–	–	–	165	165	
Employee social benefits	–	–	–	165	–	–	–	165	165	